



RESIDENTIAL INCENTIVES APPLICATION

The following information is provided as part of the PowerSavers conservation program to encourage residential customers to select and install energy efficient equipment for their facilities. This program is a joint offering from participating utilities of the Minnkota Power Cooperative (MPC) and the Northern Municipal Power Agency (NMPA).

Instructions for Use:

For complete instructions, please refer to the Terms and Conditions on page 7.

Step 1: Determine Eligibility: Equipment must be new and installed in a residence served by one of the participating municipal or cooperative utilities listed on page 2.

Step 2: Install Equipment. New equipment must be installed and old equipment removed. Only new products which are exact product types listed on this form are eligible for prescriptive incentives. If the potential incentive is greater than \$5,000 contact the utility to get pre-approval.

Step 3: Complete and sign the application. Forms must be received within 60 days of installation. Incomplete applications will cause delays in payment.

Step 4: Mail completed application and a copy of the itemized invoice to your participating utility, listed on page 2 of this form.

**Please return this completed
satisfaction SURVEY as
part of your rebate application**

Members are asking for guidance about which local HVAC (Heating, Ventilation, and Air Conditioning) contractors install air-source heat pumps (ASHP). The best information comes from those who have experienced it. As part of our rebate qualification process, you must rate your experience on a scale of 1 to 5 stars, with a 5 being completely satisfied. We will publish ratings for each contractor on our website.

The HVAC contractor who installed my air-source heat pump was:

Please circle a number for each question, with a 1 meaning Not Satisfied, and a 5 meaning Completely Satisfied



1 2 3 4 5 I received what I expected

1 2 3 4 5 I am pleased with the value received for the money I invested

1 2 3 4 5 The contractor explained how to operate and maintain my new ASHP

1 2 3 4 5 The contractor helped me choose the right ASHP for my needs

1 2 3 4 5 My overall satisfaction with the experience is

Optional comments:

Thank you!



2020 Residential Incentive Application

Customer Information (Please Print)

Name of Homeowner		Contact Phone	Contact Mobile	
Mailing Address		City	State	ZIP Code
Installation Address		City	State	ZIP Code
Email Address				
Electric Utility Name: _____ Account Number _____	Gas Utility Name: _____ Account Number _____	Building Type <input type="checkbox"/> Existing <input type="checkbox"/> New	Building Use <input type="checkbox"/> Single Family <input type="checkbox"/> Multi-family How many _____	
Fuel Type for Space Heating: <input type="checkbox"/> Natural Gas <input type="checkbox"/> Electric <input type="checkbox"/> LP (Propane) <input type="checkbox"/> Oil <input type="checkbox"/> Other _____				
Fuel Type for Water Heating: <input type="checkbox"/> Natural Gas <input type="checkbox"/> Electric <input type="checkbox"/> LP (Propane) <input type="checkbox"/> Oil <input type="checkbox"/> Other _____				
How did you learn about the program? <input type="checkbox"/> My Utility <input type="checkbox"/> Utility Web site <input type="checkbox"/> Newspaper <input type="checkbox"/> Community Event <input type="checkbox"/> Mail/Bill Insert <input type="checkbox"/> Contractor <input type="checkbox"/> Other: _____				

Contractor Information

Name of Installing Contractor (if applicable)		Contact Phone	Contact Mobile	
Contractor Address		City	State	ZIP Code

A. Lighting Equipment (Incentive must not exceed 50% of purchase price)

Equipment Type	Specifications	Incentive	Qty	Total
LED Screw-In Bulb	40-60W equivalent incandescent. ENERGY STAR® recommended.	50% of the purchase price up to \$2/bulb		
	65W or greater equivalent incandescent. ENERGY STAR recommended.	50% of the purchase price up to \$4/bulb		
LED Fixture	Complete fixture or replacement kit. ENERGY STAR recommended.	50% of the purchase price up to \$4/fixture		
LED Outdoor Fixture	Dusk to dawn operation required. DesignLights Consortium™ or ENERGY STAR recommended.	50% of the purchase price up to \$10/fixture		

B. Appliances

Equipment Type	Specifications	Incentive	Qty	Total
Clothes Washer	ENERGY STAR®	\$25/unit		
Brand Installed:	Model Number Installed:	Serial Number Installed:		

Page 3 Subtotal

Electric Clothes Dryer	ENERGY STAR	\$25/unit		
Brand Installed:	Model Number Installed:	Serial Number Installed:		
Refrigerator or Freezer	ENERGY STAR	\$25/unit		
Brand Installed:	Model Number Installed:	Serial Number Installed:		
Removed and recycled old refrigerator <input type="checkbox"/> If yes, you qualify for the \$50 incentive Removed and recycled old freezer <input type="checkbox"/> If yes, you qualify for the \$50 incentive (Recycling receipt must be returned with application in order to receive additional incentive. See page 9)		\$50/unit		

C. Water Heating Measures

Equipment Type	Specifications	Incentive	Qty	Total
Electric Water Heater	-55 gallon or less	\$125/unit		
	-80-85 gallon	\$200/unit		
	-100 gallon or greater	\$300/unit		

Must be controlled under utility's demand response program in order to receive rebate.

Brand Installed:	Model Number Installed:	Serial Number Installed:
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Equipment Replaced
 Electric Water Heater Natural Gas Water Heater LP Water Heater Other: _____

D. Programmable Thermostat (Incentive must not exceed 50% of purchase price)

Equipment Type	Specifications	Incentive	Qty	Total
Programmable Thermostat		50% of the purchase price up to \$25/unit		

Brand Installed:	Model Number Installed:
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ENERGY STAR Smart Thermostat	Thermostat must have Wi-Fi connectivity and additional features to earn the ENERGY STAR rating.	50% of the purchase price up to \$50/unit		
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Brand Installed:	Model Number Installed:
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E. Heating, Ventilation Air Conditioning Measures (HVAC) (See page 5 for HVAC requirements)

Equipment Type	Specifications	AHRI Reference Number	Incentive/Unit	Qty	Total
Tune-up for Central AC	Not valid on window AC units		\$25/unit		
Tune-up for Air-Source Heat Pump (ASHP) or Mini-Split Ductless Heat Pump			\$25/unit		

(AC Tune-up checklist must be completed and returned with application in order to qualify for tune-up incentives. See page 10)

Supplemental Heating Source ASHP ¹	Must modulate to allow qualifying ASHP to operate down to 5°F, and must be on load control		\$500/unit		
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Page 4 Subtotal

Air Source Heat Pump (ASHP) Mini Split Ductless Heat Pump ^{1,2,3}	Less than 17 SEER		\$300/ton		
	Equal to or greater than 17 SEER		\$500/ton		
Furnace (Air Handler) blower retrofit	Retrofit from standard to ECM blower		\$100/unit		

Information must be listed for the indoor, outdoor and furnace unit, unless an AHRI certificate can be produced without the furnace unit information:

Furnace Manufacturer:	Model Number(s) Installed:	Serial Number(s) Installed:
Outdoor Unit Air-Source Heat Pump Manufacturer:	Model Number(s) Installed:	Serial Number(s) Installed:
Indoor Unit Air-Source Heat Pump Manufacturer:	Model Number(s) Installed:	Serial Number(s) Installed:

F. Geothermal Measures ^{1, 4,5,6}
 If equipped with backup electric heat, home must be on load control or demand billing per local utility offerings

Equipment Type	Specifications	AHRI Reference Number	Incentive/Ton	Qty	Total
Ground-Source Heat Pump Open Loop <135,000 BTUH @ 59°F	16.2 EER/3.6 COP		\$200/ton		
Ground-Source Heat Pump Closed Loop <135,000 BTUH @ 77°F	14.1 EER/3.3 COP		\$400/ton		
Manufacturer:	Model Number:	Serial Number:			
Manufacturer:	Model Number:	Serial Number:			
Design Temperature used for analysis:	Resulting Heat Loss:	Equipment Heating Capacity Required for Home:			

System Provides: Cooling Heating Both

Type of Geothermal System: Water-to-water Water-to-air

Requirements for all HVAC Measures:

1. Must be installed by qualified, insured contractor. New installations only. Must be the primary heating source for the home and be on a list of prequalified units.
2. Qualifying units are standard split system, furnace integrated for homes with ductwork. Electricity must be a primary heating source in your new or existing home
3. Unit must be on a list of prequalified units. The furnace and condenser model and serial numbers, evaporator model and serial number, and AHRI reference number are required for all installations. All efficiency ratings will be verified using the AHRI database (ahridirectory.org) or manufacturer specifications.
4. Geothermal incentives require a heat load calculation to be submitted with the incentive application. Incentive is based off total heating capacity for the home.
5. Water-to-water systems need the manufacturer's specifications indicating the equipment meets incentive requirements.
6. Units must meet or exceed above efficiency levels or carry an ENERGY STAR qualification. Multi-stage units may be qualified based on the following:

$$EER = (\text{highest rated capacity EER} + \text{lowest rated capacity EER}) / 2$$

$$COP = (\text{highest rated capacity COP} + \text{lowest rated capacity COP}) / 2$$

Page 5 Subtotal

G. Replacement Ground-Source Heat Pump

Equipment Type	Specifications	AHRI Reference	Incentive/Ton	Qty	Total
Replacement Ground-Source Heat Pump Open Loop <135,000 BTUH @ 59°F	16.2 EER/3.6 COP		\$100/ton		
Replacement Ground-Source Heat Pump Closed Loop <135,000 BTUH @ 77°F	14.1 EER/3.3 COP		\$200/ton		
Manufacturer	Model Number	Serial Number			
Design Temperature used for analysis:	Resulting Heat Loss:	Equipment Heating Capacity Required for Home:			
System Provides: <input type="checkbox"/> Cooling <input type="checkbox"/> Heating <input type="checkbox"/> Both		Type of Geothermal System: <input type="checkbox"/> Water-to-water <input type="checkbox"/> Water-to-air			
Page 6 Subtotal					

Additional Requirements on Replacement Geothermal Equipment

1. Incentive available for failed geothermal equipment only.
2. Entire indoor unit replacement is required to receive incentive. Replacing only the compressor will not qualify for the incentive.
3. Equipment must meet or exceed efficiency requirements as stated above.
4. Equipment being replaced must fall outside of any warranty period to receive incentive. Invoice showing proof of purchase must be attached
5. If equipped with backup electric heat, building must be on load control or demand billing per local utility offering.
6. Heat load calculation required with all replacement applications submitted clearly delineating
 - a. Design temperature used for analysis
 - b. Resulting loss
 - c. Equipment heating capacity required for building

Page 3 Subtotal	Page 4 Subtotal	Page 5 Subtotal	Page 6 Subtotal	Total Incentives
\$	\$	\$	\$	\$

Certifications and Signature

I hereby certify that: 1. The information contained in this application is accurate and complete; 2. All installation is complete and the unit(s) is operational prior to submitting application; 3. All rules of this incentive program have been followed; 4. I have read and understand the terms and conditions included with this document.

I agree to verification of equipment installation, which may include a site inspection by a program or utility representative. I understand that I am not allowed to receive more than one incentive from this program on any piece of equipment. I hereby agree to indemnify, hold harmless and release the utility from any actions or claims in regard to the installation, operation and disposal of equipment (and related materials) covered herein, including liability from any incidental or consequential damages.

Customer Signature	Print Name	Date Equipment Installed:
		Date Submitted:

Program Use Only

Date Received:	Post Inspected? <input type="checkbox"/> Yes <input type="checkbox"/> No	Incentive Approved <input type="checkbox"/> Yes <input type="checkbox"/> No Amount: \$	Date Approved:
Utility or Program Representative:			
Joint Program Tracking #			

Terms and Conditions

1. **Incentive Offer:** Projects must be implemented (completed) by **December 31, 2020**. An original signed application and invoices for materials and labor must be delivered to the participating utility at the address located on page 2 of this application **within 60 calendar days of installation (completion)**. Please keep a copy for your records.
2. **Proof of Purchase:** This application must have complete information and be submitted with an invoice itemizing the **new equipment purchased**. The manufacturer (OEM) specification sheet(s) are needed only if an AHRI certificate is not available. The invoice must indicate date of purchase, size, type, make, model and total project cost.
3. **Compliance:**
 - a. All projects are expected to comply with federal, state, and local codes.
 - b. All equipment must be new or retrofitted with new components per the program specifications. Used or rebuilt equipment is not eligible for incentives. Existing equipment must be removed or permanently disconnected.
 - c. Equipment must meet specification requirements and be purchased and operating prior to submitting an incentive application.
 - d. Customers may only receive one incentive per piece of qualifying equipment.
 - e. If the project is in a leased building, the term of the lease must be at least five (5) years.
4. **Payment:** Once completed paperwork is submitted, incentive payments are usually made within 45 calendar days. Incomplete applications will either delay payments or be denied. The participating utilities reserve the right to refuse payment and participation if the customer or contractor violates program rules and procedures. All projects exceeding \$5,000 in incentives will be inspected prior to incentive payment.
5. **Inspection:** Program staff may conduct an inspection of the facility to survey installed projects.
6. **Publicity:** The participating utilities reserve the right to publicize your participation in this program, unless you specifically request otherwise.
7. **Program Discretion:** Incentives are available on a first-come, first-served basis. This incentive is subject to change or termination without notice at the discretion of the participating utilities.
8. **Logo Use:** Customers or allies may not use the participating utilities' name or logo in any marketing, advertising, or promotional material without written permission.
9. **Disclaimers:** The participating utilities
 - a. Do not endorse any particular manufacturer, product, labor or system design by offering these programs;
 - b. Will not be responsible for any tax liability imposed on the customer as a result of the payment of incentives;
 - c. Do not expressly or implicitly warrant the performance of installed equipment or contractor's quality of work (contact your contractor for detailed warranties);
 - d. Is not responsible for the proper disposal/recycling of any waste generated as a result of this project;
 - e. Is not liable for any damage caused by the installation of the equipment or for any damage caused by the malfunction of the installed equipment.

INCENTIVE LIMIT:

An incentive exceeding \$5,000 must receive written approval **before** project installation. Total incentives paid are limited to \$10,000 per customer per year. Total incentive not to exceed 50 percent of the project cost.

ELIGIBILITY:

These incentives are offered by member utilities of the Minnkota Power Cooperative, Inc. and the Northern Municipal Power Agency. For questions regarding eligibility, call your local utility listed on page 2.



Refrigerator/Freezer Recycling Receipt

Customer Information:

Customer Name

Date

Customer Address

Phone Number

Recycler Information:

Refrigerator Freezer

Brand of Refrigerator or Freezer

Recycler Company Name

Recycler Signature

Date

Customer Signature

Date

Note: Refrigerator/freezer must be in working condition in order to qualify for \$50 incentive.

AC Tune-up Checklist

The technician performing the tune-up must initial that each of the following requirements have been completed. If repair is required above the scope of the tune-up, please note that a proposal was provided to the customer for the additional service in the box provided below.

- Clean and inspect condensate pan and drain
- Clean condenser coil, straighten fins
- Clean evaporator coil, straighten fins
- Clean, repair or replace damaged fan blades (contractor's discretion if they should be replaced or straightened)
- Inspect, lubricate fan motors
- Repair damaged suction line insulation
- Clean or replace air filter (should be performed minimum of 4 times annually)
- Clean or replace grills and screening
- Calibrate thermostat for accurate control
- Describe overall unit condition: Excellent Good Fair Poor

Please note any additional services recommended below:

Contractor Signature _____ Date _____